



SOMERLEY CAPITAL LIMITED

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Skyworth Group Limited

Clarendon House

2 Church Street

Hamilton HM 11

Bermuda

28 April 2025

Dear Sirs,

**CONDITIONAL CASH OFFER BY
CLSA LIMITED ON BEHALF OF
SKYWORTH GROUP LIMITED
TO BUY-BACK UP TO 350,000,000 SHARES
AT HK\$3.11 PER SHARE**

We refer to the offer document issued by Skyworth Group Limited dated 28 April 2025 in relation to, among other things, the captioned matters (the “**Offer Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Offer Document, unless the context requires otherwise.

We, Somerley Capital Limited, as the Independent Financial Adviser to the Independent Board Committee, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Offer Document with the inclusion therein of our advice, our letter dated 28 April 2025 to the Independent Board Committee (the “**IFA Letter**”) and the references to our name, opinions, logo and qualifications in the form and context in which they respectively appear in the Offer Document.

We hereby further consent to, and confirm that we have not withdrawn our consent to, the IFA Letter and this letter being made available for public inspection as described in the section headed “*Documents available for inspection*” in Appendix V to the Offer Document.



Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED

Calvin Leung
Director